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VALUATION OF MARKET LINKED DEBENTURES

MUTHOOT FINCORP LIMITED

19th August 2022



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Security Details

Valuation as on 19 August 2022										
S. No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE549K07980	MUTHOOT FINCORP LIMITED	MLD Muthoot Fincorp 2020 Series VI	IGB 5.79 11/05/2030	04-Feb-21	04-Apr-23	10,00,000	114.02	114.00	CRISIL AA+(CE)
2	INE549K07AG1	MUTHOOT FINCORP LIMITED	MLD Muthoot Fincorp 2021 Series VIII	IGB 5.79 11/05/2030	17-Mar-21	22-Mar-23	10,00,000	113.57	113.42	CRISIL AA+(CE)
3	INE549K07AF3	MUTHOOT FINCORP LIMITED	SERIES VII	IGB 5.77 03/08/2030	16-Mar-21	16-Mar-24	10,00,000	113.66	113.50	CRISIL AA+(CE)
4	INE549K07AQ0	MUTHOOT FINCORP LIMITED	8.75% PP-MLD Muthoot Fincorp Limited 2023 Series IX	IGB 5.79 2030	29-Jun-21	03-Jan-24	1,00,000	111.57	111.19	CRISIL AA+(CE)
5	INE549K07AY4	MUTHOOT FINCORP LIMITED	Series X	IGB 6.10 12/07/2031	15-Dec-21	15-Sep-23	10,00,000	105.32	105.24	CRISIL A+

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.